

BUSINESS OFFERING SUMMARY

John Naavers, President

Well known Restaurant (food & alcohol) In a City West of Toledo

Business Description: A well known and well established gathering place for breakfast, lunch, dinner, or just appetizers and drinks plus the occasional music entertainment event on the downtown main street.

Financial Performance: Gross Annual Revenues consistently approach \$1M with Seller's Discretionary Earnings of approximately \$200,000 annually.

Why a Tremendous Opportunity – Major Attributes:

- > Tremendous Net Profit and SDE
- > Consistent Revenues approaching \$1M annually
- ➤ Well known and well established generations served
- "Only game in downtown"
- ➤ Simple, small, turn-key staff and operation

Reason for Selling: Owner desires to travel and spend time with aging parents.

Asking Price:

Business: \$429,000 + Inventory at Cost

Building: \$89,000 or agreeable lease terms

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.